

ENERGY STAR Appliance Campaigns: 2006 Review and A Look Ahead

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Summary





- 2006 Appliance Campaigns
- What's Ahead for 2007?



2007 Priorities





2006 Appliance Promotions Calendar



| Jan | Feb | Mar | Apr | Мау | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|-----|-----|-----|-------------------------|-----|---------------------------------------|-----|---------------------------------|-----|-------|-----------|--------|
| | | | Clothes Washer Campaign | | | | | | | | |
| | | | | | Cool Your World - Room AC Campaign | | | | | | |
| | | | | | | Re | frigerato tirement mpaign | | | | |
| | | | | | | | | | Dishw | asher Cam | ıpaign |

2006 Clothes Washer Campaign (April 1 - September 30)

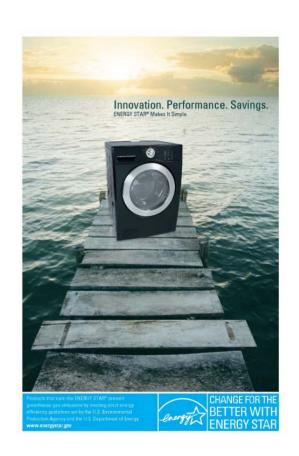


Objective:

 Promote clothes washers that already meet 2007 ENERGY STAR criteria

Actions:

- 5 manufacturers developed ENERGY STAR-themed clothes washer promotions
- 111 Energy Efficiency Program Sponsors (EEPS) offered rebates for qualified clothes washers



Partner Participation in 2006 Clothes Washer Campaign







Innovation. Performance. Savings. ENERGY STAR® makes it simple.

Purchase any select GE Profile" or GE® ENERGY STAR qualified topload washer and receive a \$50 rebate!

Offer in effect June 29-August 6, 2006

ecomagination:







Join the national effort to help use energy wisely, Buy appliances that have earned the ENERGY STAR, efficiency are awarded the ENERGY STAR from the U.S. Environmental Protection Agency and the U.S. Department of Energy.

ENERGY STAR qualified dother washers.



Can save up to \$110 per year on your utility to \$1,00 models manufactured



compared to the 40 gallons used by a standard machine,





list of dealers call 377-ESTAR 4 U or



Transaction 30% recorded pages

















2006 Cool Your World With ENERGY STAR (Memorial Day - Labor Day)



Objectives:

- Target households that own older room air conditioners and multi-family buildings with multiple, inefficient units for replacement with ENERGY STAR
- Increase stocking and sales of ENERGY STAR qualified product at key retail stores

Actions:

- Participants provided incentives and consumer education through turn-in events for older, inefficient room air conditioners
- Increased retail promotion of the campaign



2006 Cool Your World Results - Web Hits







Bedroom

Your bedroom can be both comfortable and energy efficient.

Click the 🜟 to find tips.



| Month | 2004 | 2005 | 2006 | Percent Change |
|--------|--------|--------|--------|-------------------|
| June | 10,491 | 16,569 | 22,472 | + 214% |
| July | 8,076 | 13,188 | 46,120 | + 571% |
| August | 4,972 | 8,234 | 19,023 | + 383% |

2006 Refrigerator Campaign (July 1 - September 30)



Objectives:

- Encourage the retirement and recycling of the 33 million refrigerators in American households manufactured before 1993
- Replacement with new ENERGY STAR models

Actions:

- Developed the Refrigerator
 Retirement Savings Calculator as an
 educational resource for consumers
- Promotions focused on both recycling and replacement of existing units



ENERGY STAR Refrigerator Replacement Calculator





- ✓ Consumer enters model number
- ✓ Calculator estimates annual energy costs and savings from replacing with ENERGY STAR
- ✓ "Special Deals" feature directs
 consumers to industry or EEPS' offers
- √ "How To" information on local recycling
- ✓ Received more than 41,000 hits in the first 2 months

2006/2007 Dishwasher Pilot Campaign (December- February)



Objectives:

- Target the 30% of homeowners that do not own a dishwasher
- Identify and respond to obstacles preventing more widespread dishwasher use in certain segments of the population

Actions:

- Four manufacturers have expressed interest in participating in the pilot campaign
- California utilities will be offering incentives through 2008
- Promotion at the November Expo Tu Casa event in Los Angeles



Annual Savings from 2007 ENERGY STAR Dishwasher vs. Hand Washing

- 230 hours
- \$35 in utility bills
- 5,000 gallons of water

Partner Resource Guides

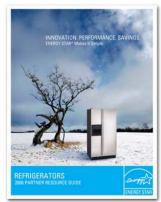


- Developed to support partner promotions of ENERGY STAR appliances
- Includes consumer information, market data, and messaging to help partners promote ENERGY STAR appliances by highlighting the benefits of their use





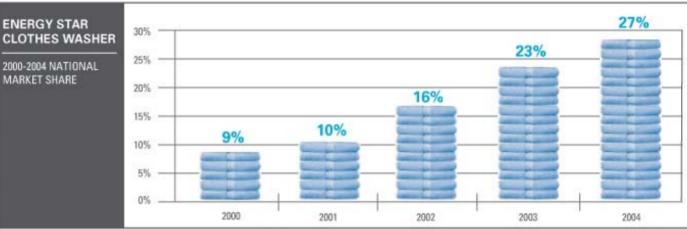


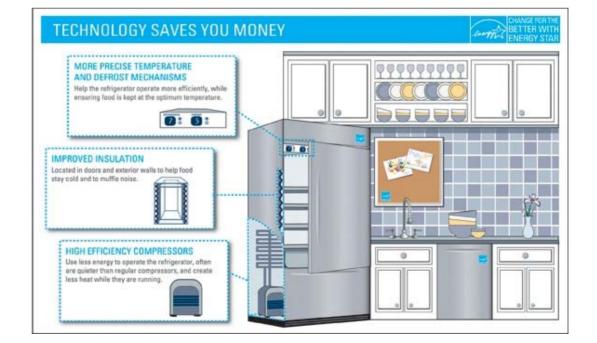


Partner Resource Guides









Looking Ahead to 2007: Appliance Campaign Focus



Clothes Washers

- New Criteria
- Focus more activities and visibility of ENERGY STAR qualified models
- Highlight water savings

Refrigerators

- Focus on retirement of older (pre-1993) units
- Promotion of the Savings
 Calculator

Dishwashers

- New Criteria
- Target 30% of homeowners without a dishwasher
- Fall 2006 California Pilot for new users
- Design national campaign

Cool Your World

- Summer month promotions
- Focus on retiring old units in multi-family buildings
- Joint promotion with EPA

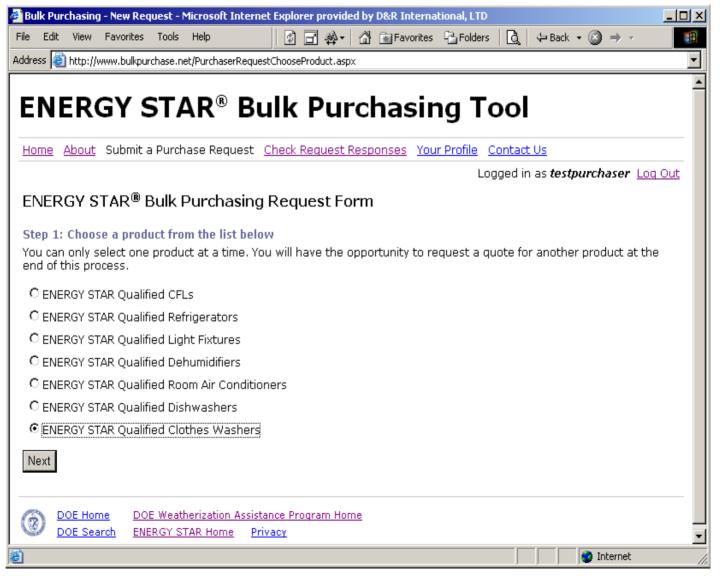
Making 2007 a Success: DOE Priorities—Institutional/Large Buyers



- Identify new opportunities to promote ENERGY STAR Appliances among businesses
 - Aging Services Market
 - Colleges and Universities
 - Multifamily buildings
- Develop new tools to assist business consumers of appliances
 - Enhance and promote Online Bulk Purchasing Tool
 - Develop web content on commercial clothes washers
 - Reach out to multifamily property owners on room air conditioners

ENERGY STAR Bulk Purchasing Tool: www.bulkpurchase.net





Making 2007 a Success: DOE Priorities—Consumer Outreach



- Expanded outreach to Hispanic consumers
- Enhanced analysis of effective messaging and techniques
 - Measuring Market Impacts Study (CFLs)
 - Examples of effective marketing efforts
- Web site improvements
 - Partner feedback encouraged
- Continue to develop tools/materials to educate consumers

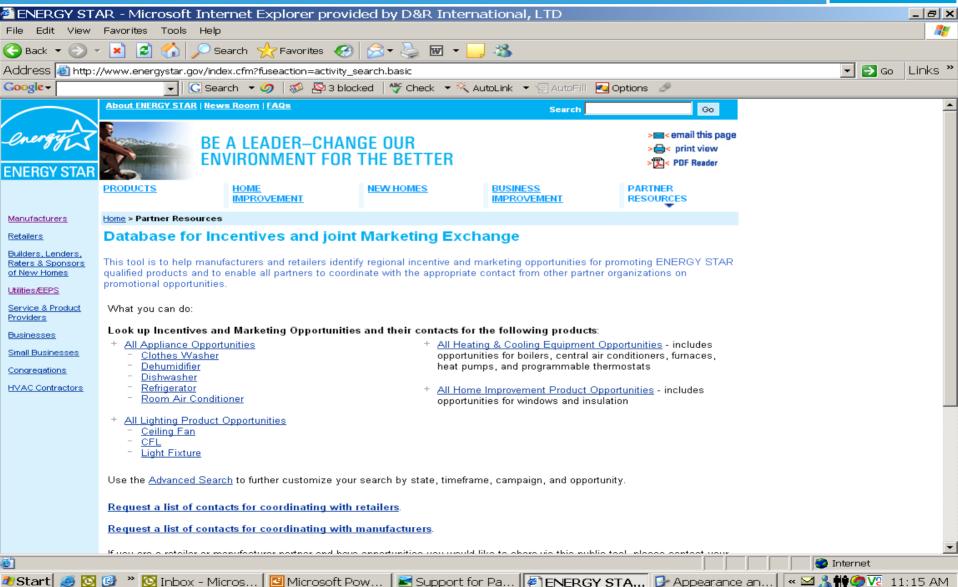
Making 2007 a Success: DOE Priorities—Partner Collaboration



- Increase cooperation and information-sharing between partners
 - Identify opportunities to collaborate for <u>mutual gain</u>
 - Promote use of DIME: <u>Database for Incentives and Joint Marketing Exchange</u>
 - Collect <u>required quarterly sales data</u> for all ENERGY STAR products from all retailer and manufacturer partners
- Develop and share best practices and proven approaches
 - New program models
 - Alternatives to rebates
 - National Energy Efficiency Action Plan
- Assist partners in Southeast and Southwest launch new programs
 - Newly established Southeast Energy Efficiency Alliance
 - Southwest Energy Efficiency Partnership
 - Regional DSM spending has grown more than 5X over last 5 years

DIME





Making 2007 a Success: Coordinated Market Transformation Strategy



- Integrate ENERGY STAR efforts with other DOE market transformation efforts
 - ENERGY STAR, one important part of a larger solution
 - Zero Energy Homes
 - EnergySmart Schools
 - Alternative fuels/E85
 - New Orleans/Southeast rebuilding efforts
- Seize public interest in broader energy concerns
 - Interest in climate change
 - Fuel prices
 - Oil dependence
 - Green building

Contact Information



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EXTRA NOTES



Table 1. Electric Utility Spending on DSM Programs in the Southwest, 2001-06

| Table 1. Electric Culity Spending on DSW1110grams in the Southwest, 2001-00 | | | | | | | | |
|---|-----------------------|------|------|------|------|----------------|--|--|
| | DSM program budget | | | | | | | |
| State | (million \$ per year) | | | | | | | |
| | | | | | | | | |
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 (est.) | | |
| AZ | 8 | 4 | 4 | 4 | 9 | 34 | | |
| CO | 3 | 11 | 13 | 21 | 24 | 22 | | |
| NV | 2 | 3 | 11 | 11 | 14 | 26 (1) | | |
| NM | 2 | 2 | 2 | 2 | 2 | 3 | | |
| UT | 5 | 9 | 12 | 16 | 20 | 25 | | |
| WY | ~0 | ~0 | ~0 | ~0 | ~0 | ~0 | | |
| Region | 20 | 29 | 42 | 54 | 69 | 110 (1) | | |

Notes: (1) Does not include an additional \$3.7 million proposed by Nevada Power Company and Sierra Pacific Power Company in March, 2006.

Contact Information



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